

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtors	As set out in Annexure I, being 13 Companies of the Videocon Group that are currently undergoing consolidated corporate insolvency resolution process
2.	Date of incorporation of corporate debtor	Refer Annexure I
3.	Authority under which corporate debtor is incorporated/registered	Refer Annexure I
4.	Corporate identity number/limited liability identification number of corporate debtor	Refer Annexure I
5.	Address of the registered office and principal office (if any) of corporate debtor	Refer Annexure I
6.	Insolvency commencement date of the corporate debtor	Refer Annexure I
7.	Date of invitation of expression of interest	October 11, 2019  The detailed invitation for expression of interest is available at <a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility Criteria is set out in the detailed invitation for Expression of Interest, accessible at <a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for Expression of Interest, accessible at <a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
10.	Last date for receipt of expression of interest	November 1, 2019
11.	Date of issue of provisional list of prospective resolution applicants	November 11, 2019
12.	Last date for submission of objections to provisional list	November 16, 2019
13.	Date of issue of final list of prospective resolution applicants	November 26, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	November 16, 2019

RELEVANT PARTICULARS		
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants shall be given access to the virtual data-room platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on executing a Confidentiality Agreement with the Resolution Professional / Corporate Debtor.  Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	December 16, 2019.
17.	Manner of submitting resolution plans to resolution professional	Details to form part of the request for resolution plan mentioned in point 15 above.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	January 19, 2020
19.	Name and registration number of the resolution professional	<b>Name:</b> Abhijit Guhathakurta, <b>Registration No.:</b> IBBI/IPA-003/IP/N000103/2017-18/11158
20.	Name, Address and email of the resolution professional, as registered with the Board	<b>Name:</b> Abhijit Guhathakurta  <b>Registered Address with IBBI:</b> Flat No. 701, A Wing, Satyam Springs, Cts No. 272a/2/1, Off Bsd Marg, Deonar, Mumbai City, Maharashtra ,400088  <b>Email:</b> <a href="mailto:aguhat@hotmail.com">aguhat@hotmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Communication Address:</b> Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (west), Maharashtra – 400013, India  <b>Email id:</b> <a href="mailto:inrpvil@deloitte.com">inrpvil@deloitte.com</a>
22.	Further Details are available at or with	<a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
23.	Date of publication of Form G	October 11, 2019

**Sd/-**

**Abhijit Guhathakurta**

Insolvency Professional - Regn.No.: IBBI/IPA-003/IP-N000103/2017-2018/11158

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For 13 Videocon Group Companies under Consolidated Corporate Insolvency Resolution Process,

October 11, 2019

**Annexure I**

The Mumbai Bench of the National Company Law Tribunal, vide its order dated August 8, 2019, has directed the consolidation of the corporate insolvency resolution process of the following Videocon Group companies:

S. No	Entity	CIN	Insolvency Commencement Date	Date of Incorporation	Registered Address	Authority under which registered
1	Videocon Industries Limited	L99999MH1986PLC103624	06-06-2018	04-09-1986	14. K.M Stone, Aurangabad Paithan Road Village Chittegaon, Taluka Paithan Aurangabad Maharashtra 431105, India	RoC- Mumbai
2	Value Industries Limited	L99999MH1988PLC046445	30-08-2018	08-03-1988		RoC- Mumbai
3	Videocon Telecommunications Limited	U72900MH2007PLC204763	11-06-2018	07-06-2007	R H No. 2, Pratapnagar Shahnoorwadi Road, Aurangabad Maharashtra 431001, India	RoC- Mumbai
4	Evans Fraser and Co. (india) limited	U99999MH1947PLC005708	30-08-2018	23-04-1947	171-C, 17th Floor Mittal Court C Wing, Nariman Point Mumbai Maharashtra 400021, India	RoC- Mumbai
5	Electroworld Digital Solutions Limited	U32100MH2003PLC142232	30-08-2018	16-09-2003		RoC- Mumbai
6	CE india limited	U31908MH2007PLC171109	14-09-2018	23-05-2007	Auto Cars Compound Adalat Road, Aurangabad Maharashtra 431005, India	RoC- Mumbai
7	Century Appliances Limited	U74210MH1987PLC043731	25-09-2018	12-06-1987	Auto Cars Compound Adalat Road, Aurangabad Maharashtra 431005, India	RoC- Mumbai
8	Techno kart India Limited	U93000MH2003PLC143371	25-09-2018	04-12-2003		RoC- Mumbai
9	Techno Electronics Limited	U11204MH2007PLC171196	25-09-2018	29-05-2007		RoC- Mumbai
10	PE Electronics Limited	U32109MH2010PLC198794	31-08-2018	12-01-2010		RoC- Mumbai
11	Millennium Appliances India Limited	U29308PN1999PLC014301	31-08-2018	23-12-1999	2275 Adate Bazar, Ahmednagar, Maharashtra 414001, India	RoC- Pune
12	Sky Appliances Limited	U11204MH2004PLC147217	31-08-2018	29-06-2004	1601 Maker Chamber, Nariman Point, Mumbai Maharashtra 400021, India	RoC- Mumbai
13	Applicomp (India) Limited	U29302PN1996PLC104800	25-09-2018	31-12-1996	Gangapur Gin Compound, Station Road, Ahmednagar, Maharashtra 414001, India	RoC- Pune